



To Our Patients:

Welcome to our office! Our first responsibility to you and your family is to provide the utmost in dental care. We would appreciate your furnishing us with the following information, which will be used in strict confidence to prepare your clinical records.

Today's Date: _____

Patient Information (Confidential)

Patient's Full Name: _____

Sex: Male Female Birth Date: _____ SSN: _____

Patient's Street Address: _____

City: _____ State: _____ Zip: _____

Home Ph # _____ Work Ph # _____ Cell Ph # _____

Marital Status: Single Married Divorced Widowed

Email Address (for appointment reminders/confirmations): _____

Referral Information: Internet Advertisement Patient/ Name: _____

Referral office/ Name: _____
Other: _____

Responsible Person for Account Information

Person Responsible for Account/Relationship to Patient: _____

Birth Date: _____ SSN: _____

Home Ph # _____ Work Ph # _____ Cell Ph # _____

Employer: _____

Business Street Address: _____

City: _____ State: _____ Zip: _____

Primary Dental Insurance Information (Secondary Insurance Claim Filing will be patient's responsibility)

Subscriber/Policy Holder's Full Name: _____

Birth Date: _____ SSN: _____

Employer: _____ Work Ph # _____

Name of Insurance Company: _____ Customer Service Ph# _____

Member ID# _____ Group # _____

If patient is a full-time college student, name and city/state of school: _____

Patient Medical History

We are concerned with your total well-being, not just your oral health. Please complete the following health questions completely so that we may better serve your health needs.

Do you have or have you ever had any of the following:

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Hypoglycemia or diabetes | <input type="checkbox"/> Facial or Head Injuries | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Fainting, Blackouts | <input type="checkbox"/> Chest Pains |
| <input type="checkbox"/> Blood Transfusions | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Thyroid Problem |
| <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Neck Injuries | <input type="checkbox"/> Glaucoma, Eye Problems | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Anemia, Blood Disorder | <input type="checkbox"/> Headaches, Migraines | <input type="checkbox"/> Allergies (seasonal) | |
| <input type="checkbox"/> AIDS, Positive HIV | <input type="checkbox"/> Joint Replacement / Implant | <input type="checkbox"/> Eating Disorders | |
| <input type="checkbox"/> Ulcers, Digestive Problems | <input type="checkbox"/> Hay Fever / Asthma | <input type="checkbox"/> High Blood Pressure | |
| <input type="checkbox"/> Cardiac Pacemaker | <input type="checkbox"/> Lung Problems / Tuberculosis | <input type="checkbox"/> Epilepsy, Seizures | |
| <input type="checkbox"/> Heart Attack / Heart Trouble | <input type="checkbox"/> Radiation Treatments | <input type="checkbox"/> Malignancies, Cancer | |
| <input type="checkbox"/> Hepatitis, Jaundice | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rheumatic Fever | |

Please provide details concerning any of the above conditions: _____

Please list any current medications that you are taking: _____

Have you been hospitalized in the last two years? If yes, please explain: _____

Are you allergic to any of the following?

- | | | | | | | |
|----------------------------------|-------------------------------------|----------------------------------|----------------------------------|--------------------------------|--------------------------------|--|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Penicillin | <input type="checkbox"/> Codeine | <input type="checkbox"/> Acrylic | <input type="checkbox"/> Metal | <input type="checkbox"/> Latex | <input type="checkbox"/> Local Anesthetics |
| <input type="checkbox"/> Other | If yes, please explain: _____ | | | | | |

Women: Are you... Pregnant/Trying to get pregnant? Nursing? Taking oral contraceptives?

Have you noticed any of the following:

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Teeth tender to chewing | <input type="checkbox"/> Discomfort in face, head, neck | <input type="checkbox"/> Food caught between teeth | <input type="checkbox"/> Bleeding or sore gums |
| <input type="checkbox"/> Sensitivity to sweets | <input type="checkbox"/> Jaw clicking or popping | <input type="checkbox"/> Sensitivity to hot or cold | <input type="checkbox"/> Swelling, lumps in mouth |
| <input type="checkbox"/> Recurring sore in mouth | <input type="checkbox"/> Recurring sore around mouth | | |

Tell us, in your opinion, what is the present state of your oral health? _____

What are your expectations from our office? _____

Guarantee of Account – Office Protocol

For those with dental insurance, as a courtesy, we will assist you in processing your insurance claims. Your co-payment amount is due when services are provided. All incurred charges are ultimately the responsibility of the patient regardless of insurance coverage. Please be aware that some and perhaps all services provided may be “non-covered” services and not considered reasonable and necessary under your insurance.

I guarantee full payment of all dental charges incurred by the above patient.

Signed: _____ Date: _____

I give my consent to needed dental services recommended for my benefit (or for my minor) and accept full responsibility of services performed.

Signed: _____ Date: _____

I understand that if I fail to keep my appointments without prior notification of 24 hours, a \$50.00 broken appointment fee will be charged for which I accept full responsibility of payment.

Signed: _____ Date: _____

I understand that account balances beyond 60 days will incur service charges for which I accept full responsibility of payment.

Signed: _____

Date: _____